



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

19th September 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, September 19, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,989.67	-14.96	-0.21%	-4.15%	7,660.99	6,734.52	41.37	1.69	33.13	3.93
Premier Index	7,646.17	-22.32	-0.29%	-5.79%	8,592.03	7,399.12	31.63	1.95	34.74	4.38
Main Index	5,766.70	4.31	0.07%	3.04%	5,810.63	5,190.37	9.74	0.85	27.89	2.46
NIC 50 Index	8,847.55	-27.32	-0.31%	-2.60%	9,634.57	8,510.92	30.93	1.95	34.74	4.38

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	43.73	177.04
Premier Index	30.66	78.92
Main Index	13.06	98.12
NIC 50 Index	40.96	128.60

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Coast Investment and Development	0.086	220,177	13.19%
Sanam Real Estate	0.160	66,613	10.34%
National International Holding	0.123	939,981	6.03%
KFIC Investment	0.059	1,739,819	4.98%
Heavy Engineering Industries a	0.750	934,907	4.31%

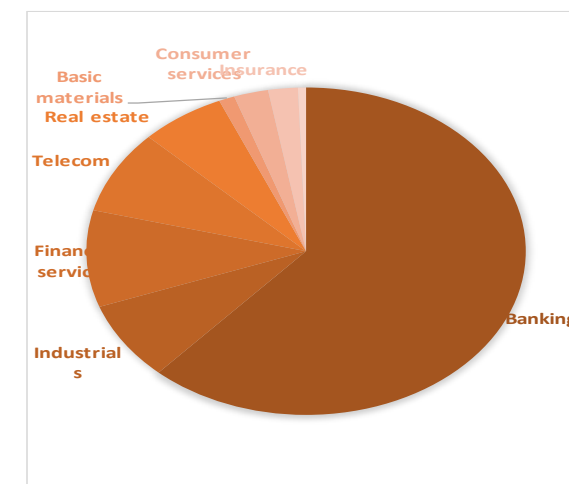
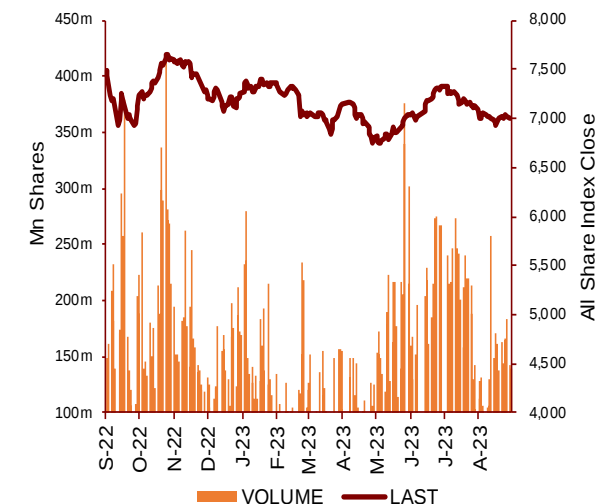
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
National Bank of Kuwait	0.917	7.75	0.00%
Kuwait Finance House	0.742	4.11	-0.40%
Arabi Group Holdings	0.550	2.92	2.04%
International Financial Adviso	0.201	1.80	0.50%
Agility Public Warehousing	0.564	1.64	-1.05%

Market Breadth	UP	Down	No Chg
All Share Index	40	56	54
Premier Index	4	15	6
Main Index	36	41	48
NIC 50 Index	15	25	10

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait and Middle East Fini	0.082	8	-4.98%
Senergy Holding	0.032	28,394	-3.87%
National Cleaning	0.033	12,497	-3.78%
Sokouk Holding	0.035	238,159	-3.33%
National Industries	0.160	121,957	-3.03%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Asiya Capital Investments	0.055	13.49	2.80%
Arzan Financial Group for F	0.167	9.44	-1.18%
International Financial Advis	0.201	8.91	0.50%
National Bank of Kuwait	0.917	8.44	0.00%
National International Holdin	0.123	7.74	6.03%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,697.81	-4.940	-0.29%	-5.1%	1,878.3	1,643.8	25.152	1.21	19.58	2.80
Industrials	938.70	-5.440	-0.58%	-12.5%	1,153.2	929.8	3.168	0.97	28.75	2.89
Financial services	1,265.25	0.970	0.08%	0.6%	1,416.6	1,155.2	3.891	1.01	51.52	2.49
Telecom	1,104.95	-1.630	-0.15%	-6.3%	1,267.2	1,060.1	3.367	1.20	11.46	3.57
Real estate	1,210.75	-1.680	-0.14%	0.3%	1,294.7	1,071.7	2.548	0.70	25.87	1.75
Basic materials	842.60	0.230	0.03%	-2.6%	992.9	800.8	0.474	1.45	7.95	12.68
Consumer services	612.43	-3.750	-0.61%	28.4%	629.9	437.7	1.030	2.49	12.08	2.70
Insurance	2,229.23	7.850	0.35%	43.2%	2,254.5	1,481.4	0.889	1.03	16.89	4.51
Health care	486.61	-0.600	-0.12%	5.5%	487.2	397.7	0.241	-1.40	12.68	1.62
Energy	977.18	-0.390	-0.04%	-14.1%	1,242.7	925.9	0.199	0.74	9.77	2.22
Utilities	505.26	-7.900	-1.54%	3.7%	547.4	447.4	0.211	1.74	15.48	6.15
Consumer goods	1,559.68	15.190	0.98%	3.9%	1,760.6	1,351.5	0.185	1.15	77.29	1.14
Technology	560.17	0.000	0.00%	-19.5%	800.3	531.1	0.008	0.69	NM	-
	6,989.67	-14.96	-0.21%	-4.1%	7,661.0	6,734.5	41.37	1.69	33.13	3.93



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Tuesday, September 19, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.917	0.000	0.00%	1.76	13.86	3.69	7,272	0%	-11%	7.75	8.44	13.1%	1.6%	1.089	0.905	22.99%
Kuwait Finance House	0.742	-0.003	-0.40%	1.90	19.32	2.26	10,878	0%	-1%	4.11	5.53	13.5%	2.2%	0.821	0.685	34.39%
Mobile Telecommunications	0.504	0.000	0.00%	1.76	10.38	6.94	2,181	-1%	-10%	1.08	2.16	17.3%	5.4%	0.629	0.500	6.89%
Boubyan Bank	0.610	-0.004	-0.65%	2.50	40.37	0.92	2,417	0%	-19%	1.38	2.25	6.3%	0.8%	0.801	0.579	7.64%
Agility Public Warehousing	0.564	-0.006	-1.05%	0.76	20.94	0.00	1,440	-2%	-22%	1.64	2.91	4.1%	2.9%	0.820	0.560	4.55%
Mabanee Co.	0.844	-0.002	-0.24%	1.88	17.61	1.56	1,111	1%	6%	1.33	1.57	11.1%	5.5%	0.894	0.680	3.51%
Gulf Bank	0.263	0.000	0.00%	1.22	13.10	3.62	884	4%	-12%	1.61	6.10	9.6%	1.0%	0.338	0.246	2.79%
Burgan Bank	0.187	-0.004	-2.09%	0.72	18.97	3.99	645	-3%	-10%	0.52	2.78	3.8%	0.7%	0.231	0.184	2.04%
Human Soft Holding	3.208	-0.026	-0.80%	3.91	9.41	11.78	410	-1%	-4%	0.36	0.11	40.5%	32.8%	3.845	3.048	1.30%
Warba Bank	0.193	-0.002	-1.03%	1.05	27.26	1.49	398	-4%	-15%	1.40	7.18	3.9%	0.4%	0.250	0.193	1.26%
Boubyan Petrochemical	0.705	0.000	0.00%	1.35	10.53	8.51	375	-5%	-12%	0.41	0.58	12.6%	6.9%	0.908	0.700	1.19%
Kuwait Projects Company Holding	0.123	0.001	0.82%	0.72	30.75	0.00	559	0%	10%	0.19	1.52	1.9%	0.2%	0.151	0.099	1.77%
Shamal Al-Zour Al-Oula Power & Water	0.192	-0.003	-1.54%	1.74	15.48	6.15	211	-1%	2%	0.06	0.33	12.4%	2.9%	0.208	0.170	0.67%
National Industries Group Holding	0.210	-0.002	-0.94%	1.00	148.94	2.25	474	-7%	2%	0.80	3.78	0.8%	1.2%	0.251	0.181	1.50%
Boursa Kuwait Securities Co	1.944	0.000	0.00%	6.87	24.85	4.37	390	-2%	-5%	0.31	0.16	32.3%	19.1%	2.410	1.760	1.23%
Kuwait International Bank	0.156	0.000	0.00%	0.59	16.22	2.34	240	-3%	-13%	0.52	3.34	3.0%	0.5%	0.195	0.155	0.76%
Jazeera Airways	1.546	0.045	3.00%	10.74	17.93	5.20	340	-7%	-19%	0.40	0.26	61.1%	7.0%	2.200	1.481	1.08%
Alafco Aviation Lease and Finance	0.167	-0.002	-1.18%	0.73	NM	0.00	159	-3%	-18%	0.04	0.25	-16.4%	-3.6%	0.220	0.162	0.50%
Mezzan Holding	0.524	-0.005	-0.95%	1.55	77.29	2.27	163	1%	33%	0.34	0.64	2.0%	1.1%	0.540	0.345	0.51%
Gulf Cable and Electrical Industries Group	1.230	-0.002	-0.16%	1.14	13.74	4.87	256	1%	1%	0.90	0.73	8.3%	NM	1.340	0.967	0.81%
National Investments	0.234	-0.003	-1.27%	1.06	182.81	11.81	187	0%	-1%	0.24	1.03	0.5%	0.2%	0.292	0.183	0.59%
Alimtiyaz Investment Group	0.067	0.000	0.60%	0.42	NM	13.51	69	-5%	-11%	0.04	0.64	-2.0%	-0.6%	0.090	0.053	0.22%
Kuwait Real Estate	0.161	-0.002	-1.23%	1.14	14.83	1.79	148	-1%	54%	0.90	5.54	7.9%	2.9%	0.170	0.094	0.47%
Integrated Holding	0.425	-0.001	-0.23%	1.69	39.68	3.52	108	2%	15%	0.44	1.03	4.3%	2.8%	0.454	0.321	0.34%
ALI ALGanim	1.164	0.002	0.17%	8.81	14.72	5.94	319	-2%	45%	0.30	0.26	34.4%	13.1%	1.287	0.750	1.01%
Kuwait Investment	0.132	0.000	0.00%	4.91	9.36	3.79	69	-1%	-13%	0.07	0.53	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.167	-0.002	-1.18%	5.55	31.69	2.32	136	4%	48%	1.59	9.44	3.7%	3.1%	0.172	0.099	0.43%
Aayan Leasing and Investment	0.166	-0.001	-0.60%	5.49	9.74	4.49	110	2%	25%	0.46	2.80	12.6%	8.4%	0.171	0.104	0.35%
Commercial Real Estate	0.103	0.001	0.98%	4.94	18.76	2.86	183	1%	7%	0.36	3.52	3.4%	2.0%	0.111	0.091	0.58%
Heavy Engineering Industries and Shipbuilding	0.750	0.031	4.31%	6.25	22.22	2.78	135	6%	22%	0.93	1.25	8.9%	3.6%	0.753	0.566	0.43%
GFH Financial Group	0.081	0.000	-0.12%	5.24	8.76	5.99	284	0%	7%	0.18	2.26	10.5%	1.2%	0.095	0.069	0.90%
Total		-22.32	-0.29%	1.95	34.74	4.38	31,631	-0.6%	-5.8%	27.06	58.87					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.917	0.000	0.00%	1.76	13.9	3.69	7,272	-0.3%	-10.7%	13.1%	1.6%
Kuwait Finance House	0.742	-0.003	-0.40%	1.90	19.3	2.26	10,878	-0.4%	-0.8%	13.5%	2.2%
Mobile Telecommunications	0.504	0.000	0.00%	1.76	10.4	6.94	2,181	-1.2%	-10.5%	17.3%	5.4%
Boubyan Bank	0.610	-0.004	-0.65%	2.50	40.4	0.92	2,417	0.0%	-19.0%	6.3%	0.8%
Agility Public Warehousing	0.564	-0.006	-1.05%	0.76	20.9	0.00	1,440	-1.9%	-21.7%	4.1%	2.9%
Mabanee Co.	0.844	-0.002	-0.24%	1.88	17.6	1.56	1,111	1.0%	5.5%	11.1%	5.5%
Gulf Bank	0.263	0.000	0.00%	1.22	13.1	3.62	884	4.4%	-12.1%	9.6%	1.0%
Burgan Bank	0.187	-0.004	-2.09%	0.72	19.0	3.99	645	-3.1%	-10.3%	3.8%	0.7%
Human Soft Holding	3.208	-0.026	-0.80%	3.91	9.4	11.78	410	-0.6%	-4.3%	40.5%	32.8%
Warba Bank	0.193	-0.002	-1.03%	1.05	27.3	1.49	398	-4.0%	-15.4%	3.9%	0.4%
Boubyan Petrochemical	0.705	0.000	0.00%	1.35	10.5	8.51	375	-4.7%	-11.9%	12.6%	6.9%
Kuwait Projects Company Holding	0.123	0.001	0.82%	0.72	30.8	0.00	559	0.0%	9.8%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.192	-0.003	-1.54%	1.74	15.5	6.15	211	-1.0%	2.1%	12.4%	2.9%
National Industries Group Holding	0.210	-0.002	-0.94%	1.00	148.9	2.25	474	-7.5%	1.6%	0.8%	1.2%
Boursa Kuwait Securities Co	1.944	0.000	0.00%	6.87	24.8	4.37	390	-2.3%	-5.3%	32.3%	19.1%
Kuwait International Bank	0.156	0.000	0.00%	0.59	16.2	2.34	240	-3.1%	-12.9%	3.0%	0.5%
Jazeera Airways	1.546	0.045	3.00%	10.74	17.9	5.20	340	-7.4%	-18.6%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.167	-0.002	-1.18%	0.73	NM	0.00	159	-3.5%	-17.7%	-16.4%	-3.6%
Mezzan Holding	0.524	-0.005	-0.95%	1.55	77.3	2.27	163	0.6%	33.3%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.230	-0.002	-0.16%	1.14	13.7	4.87	256	1.2%	1.2%	8.3%	6.4%
National Investments	0.234	-0.003	-1.27%	1.06	182.8	11.81	187	0.4%	-1.3%	0.5%	0.2%
Alimtiq Investment Group	0.067	0.000	0.60%	0.42	NM	13.51	69	-4.7%	-10.5%	-2.0%	-0.6%
Kuwait Real Estate	0.161	-0.002	-1.23%	1.14	14.8	1.79	148	-0.6%	53.5%	7.9%	2.9%
Integrated Holding	0.425	-0.001	-0.23%	1.69	39.7	3.52	108	2.4%	14.9%	4.3%	2.8%
ALI ALGanim	1.164	0.002	0.17%	4.51	14.7	5.94	319	-1.7%	44.6%	34.4%	13.1%
Kuwait Investment	0.132	0.000	0.00%	0.61	9.4	3.79	69	-1.5%	-13.2%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.167	-0.002	-1.18%	1.25	31.7	2.32	136	4.4%	48.1%	3.7%	3.1%
Aayan Leasing and Investment	0.166	-0.001	-0.60%	1.19	9.7	4.49	110	2.5%	24.8%	12.6%	8.4%
Commercial Real Estate	0.103	0.001	0.98%	0.64	18.8	2.86	183	1.0%	7.3%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.750	0.031	4.31%	1.95	22.2	2.78	135	5.9%	22.3%	8.9%	3.6%
GFH Financial Group	0.081	0.000	-0.12%	0.94	8.8	5.99	284	0.4%	7.0%	10.5%	1.2%
Total		-22.32	-0.29%	1.95	34.74	4.38	31,312	-0.6%	-5.8%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,646	-22.32	-0.29%	7,875	7,922	40	31,312	-0.6%	-5.7%	8,592	7,399

Top 5 Performrs (Today`s Price Change)

Jazeera Airways	1.546	0.045	3.00%	1.819	1.796	24	340	-7.4%	-18.6%	2.200	1.481
Kuwait Projects Company Holding	0.123	0.001	0.82%	0.126	0.121	47	559	0.0%	9.8%	0.151	0.099
Alimtiiaz Investment Group	0.067	0.000	0.60%	0.068	0.065	49	69	-4.7%	-10.5%	0.090	0.053
ALI ALGanim	1.164	0.002	0.17%	1.163	0.954	48	319	-1.7%	44.6%	1.287	0.750
National Bank of Kuwait	0.917	0.000	0.00%	0.940	0.988	52	7,272	-0.3%	-10.7%	1.089	0.905

Middel Performrs (Today`s Price Change)

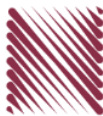
Mobile Telecommunications	0.504	0.000	0.00%	0.517	0.539	29	2,181	-1.2%	-10.5%	0.629	0.500
Gulf Bank	0.263	0.000	0.00%	0.261	0.279	64	884	4.4%	-12.1%	0.338	0.246
Kuwait International Bank	0.156	0.000	0.00%	0.164	0.172	25	240	-3.1%	-12.9%	0.195	0.155
Boursa Kuwait Securities Co	1.944	0.000	0.00%	1.942	1.949	41	390	-2.3%	-5.3%	2.410	1.760
Gulf Cable and Electrical Industries Group	1.230	-0.002	-0.16%	1.218	1.196	55	256	1.2%	1.2%	1.340	0.967
Integrated Holding	0.425	-0.001	-0.23%	0.417	0.385	66	108	2.4%	14.9%	0.454	0.321
Kuwait Finance House	0.742	-0.003	-0.40%	0.762	0.753	44	10,878	-0.4%	-0.8%	0.821	0.685
Boubyan Bank	0.610	-0.004	-0.65%	0.100	0.100	41	2,417	0.0%	-19.0%	1.210	0.996
Human Soft Holding	3.208	-0.026	-0.80%	3.417	3.427	45	410	-0.6%	-4.3%	3.845	3.048
Mezzan Holding	0.524	-0.005	-0.95%	0.523	0.437	58	163	0.6%	33.3%	0.540	0.345
Warba Bank	0.193	-0.002	-1.03%	0.205	0.219	17	398	-4.0%	-15.4%	0.250	0.193
Agility Public Warehousing	0.564	-0.006	-1.05%	0.611	0.627	33	1,440	-1.9%	-21.7%	0.820	0.560

Bottom 5 Performrs (Today`s Price Change)

Alafco Aviation Lease and Finance	0.167	-0.002	-1.18%	0.179	0.192	29	159	-3.5%	-17.7%	0.220	0.162
Kuwait Real Estate	0.161	-0.002	-1.23%	0.151	0.119	35	148	-0.6%	53.5%	0.170	0.094
National Investments	0.234	-0.003	-1.27%	0.235	0.234	53	187	0.4%	-1.3%	0.292	0.183
Shamal Al-Zour Al-Oula Power & Water	0.192	-0.003	-1.54%	0.196	0.187	47	211	-1.0%	2.1%	0.208	0.170
Burgan Bank	0.187	-0.004	-2.09%	0.200	0.206	35	645	-3.1%	-10.3%	0.231	0.184

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.917	0.000	0.00%	1.76	13.86	3.69	7,272	-0.3%	-10.7%	7.75	8.44	13.1%	1.6%	1.089	0.905	17.58%
Kuwait Finance House	0.742	-0.003	-0.40%	1.90	19.32	2.26	10,878	-0.4%	-0.8%	4.11	5.53	13.5%	2.2%	0.821	0.685	26.30%
Boubyan Bank	0.610	-0.004	-0.65%	2.50	40.37	0.92	2,417	0.0%	-19.0%	1.38	2.25	6.3%	0.8%	0.801	0.579	5.84%
Commercial Bank of Kuwait	0.700	0.000	0.00%	1.95	13.47	3.50	1,324	7.0%	40.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	3.20%
Gulf Bank	0.263	0.000	0.00%	1.22	13.10	3.62	884	4.4%	-12.1%	1.61	6.10	9.6%	1.0%	0.338	0.246	2.14%
Burgan Bank	0.187	-0.004	-2.09%	0.72	18.97	3.99	645	-3.1%	-10.3%	0.52	2.78	3.8%	0.7%	0.231	0.184	1.56%
Ahli United Bank	0.253	0.001	0.40%	0.86	19.33	3.17	570	-2.3%	-10.9%	0.01	0.05	4.5%	0.8%	0.300	0.247	1.38%
Warba Bank	0.193	-0.002	-1.03%	1.05	27.26	1.49	398	-4.0%	-15.4%	1.40	7.18	3.9%	0.4%	0.250	0.193	0.96%
Al Ahli Bank of Kuwait	0.223	0.001	0.45%	0.72	13.88	3.34	526	-0.4%	-25.8%	0.47	2.12	5.2%	0.6%	0.332	0.211	1.27%
Kuwait International Bank	0.156	0.000	0.00%	0.59	16.22	2.34	240	-3.1%	-12.9%	0.52	3.34	3.0%	0.5%	0.195	0.155	0.58%
Total Banking Sector - 10 Companies							25,152			17.77	37.81					60.81%

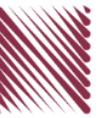
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.705	0.000	0.00%	1.35	10.53	8.51	375	-4.73%	-11.88%	0.41	0.58	12.6%	6.9%	0.908	0.700	0.91%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	-4.94%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.18%
Kuwait Foundry	0.379	0.002	0.53%	2.07	4.11	28.48	25	4.99%	43.51%	0.01	0.02	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							474			0.42	0.61					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.524	-0.005	-0.95%	1.55	77.29	2.27	163	0.6%	33.3%	0.34	0.64	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.107	0.002	1.90%	0.74	NM	0.00	22	0.9%	-2.7%	0.01	0.07	-11.1%	-5.9%	0.134	0.091	0.05%
Total Consumer Goods - 2 Companies							185			0.34	0.71					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.546	0.045	3.00%	10.74	17.93	5.20	340	-7.4%	-18.6%	0.40	0.26	61.1%	7.0%	2.200	1.481	0.82%
Kuwait National Cinema	1.150	0.000	0.00%	1.32	12.86	5.22	106	0.9%	21.1%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.147	0.001	0.68%	0.89	13.03	3.42	59	2.1%	1.4%	0.01	0.04	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.140	-0.003	-2.10%	0.81	12.69	3.50	57	-2.8%	-6.0%	0.01	0.07	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.108	0.000	0.00%	0.45	NM	0.00	30	-6.1%	-0.9%	0.02	0.18	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	0.0%	-14.7%	0.00	0.00	13.6%	13.4%	0.032	0.014	0.01%
IFA Hotels and Resorts	0.218	0.001	0.46%	7.79	12.25	0.00	40	23.9%	121.6%	0.61	2.77	61.8%	1.9%	0.235	0.058	0.10%
Kuwait Resorts	0.075	0.001	0.68%	0.49	13.23	3.94	15	2.1%	-5.3%	0.01	0.12	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.116	0.001	0.87%	0.95	8.97	5.22	13	5.5%	4.5%	0.02	0.19	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.175	0.000	0.00%	1.40	11.93	2.60	33	-1.1%	-21.1%	0.08	0.48	12.2%	9.4%	0.231	0.173	0.08%
Kuwait Hotels	0.190	0.000	0.00%	2.02	12.35	0.00	11	-5.0%	7.3%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.164	0.002	0.17%	4.51	14.72	5.94	319	-1.7%	nm	0.30	0.26	34.4%	13.1%	1.287	0.750	0.77%
Total Consumer Services - 13 Companies							1,030			1.46	4.37					2.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.274	0.001	0.37%	2.61	5.35	12.33	309	1.9%	-27.1%	0.03	0.10	38.9%	13.6%	0.398	0.258	0.75%
Kuwait Projects Company Holding	0.123	0.001	0.82%	0.72	30.75	0.00	559	0.0%	9.8%	0.19	1.52	1.9%	0.2%	0.151	0.099	1.35%
National Industries Group Holding	0.210	-0.002	-0.94%	1.00	148.94	2.25	474	-7.5%	1.6%	0.80	3.78	0.8%	1.2%	0.251	0.181	1.15%
Boursa Kuwait Securities Co	1.944	0.000	0.00%	6.87	24.85	4.37	390	-2.3%	-5.3%	0.31	0.16	32.3%	19.1%	2.410	1.760	0.94%
GFH Financial Group	0.081	0.000	-0.12%	0.94	8.76	5.99	284	0.4%	7.0%	0.18	2.26	10.5%	1.2%	0.095	0.069	0.69%
National Investments	0.234	-0.003	-1.27%	1.06	182.81	11.81	187	0.4%	-1.3%	0.24	1.03	0.5%	0.2%	0.292	0.183	0.45%
Tamdeen Investment	0.468	0.000	0.00%	0.48	12.14	2.56	157	-13.0%	-23.3%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.38%
Alimtiq Investment Group	0.067	0.000	0.60%	0.42	NM	13.51	69	-4.7%	-10.5%	0.04	0.64	-2.0%	-0.6%	0.090	0.053	0.17%
Commercial Facilities	0.160	0.000	0.00%	0.52	12.35	10.00	81	0.0%	-10.6%	0.00	0.03	4.2%	2.4%	0.206	0.155	0.20%
Aayan Leasing and Investment	0.166	-0.001	-0.60%	1.19	9.74	4.49	110	2.5%	24.8%	0.46	2.80	12.6%	8.4%	0.171	0.104	0.27%
Kuwait Investment	0.132	0.000	0.00%	0.61	9.36	3.79	69	-1.5%	-13.2%	0.07	0.53	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.174	-0.001	-0.57%	1.01	3.05	2.86	89	-6.5%	-1.7%	0.08	0.47	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.167	-0.002	-1.18%	1.25	31.69	2.32	136	4.4%	48.1%	1.59	9.44	3.7%	3.1%	0.172	0.099	0.33%
Kuwait Financial Centre	0.104	-0.001	-0.95%	0.52	NM	4.76	52	-2.8%	-1.0%	0.08	0.81	-0.9%	0.6%	0.140	0.092	0.13%
Gulf Investment House	0.380	-0.003	-0.78%	3.57	212	0.00	154	-3.6%	-3.8%	0.08	0.22	1.7%	2.3%	0.464	0.323	0.37%
Arabi Group Holdings	0.550	0.011	2.04%	3.86	NM	0.00	190	31.6%	130.4%	2.92	5.23	-13.5%	-1.5%	0.567	0.174	0.46%
Kuwait and Middle East Financial Investment	0.082	-0.004	-4.98%	0.72	NM	0.00	18	-5.2%	-13.2%	0.00	0.00	-1.7%	-0.7%	0.138	0.073	0.04%
Privatization Holding	0.030	-0.001	-2.56%	0.29	NM	0.00	19	0.7%	-15.6%	0.02	0.64	-12.4%	-7.9%	0.042	0.022	0.04%
Asiya Capital Investments	0.055	0.002	2.80%	0.57	NM	0.00	44	4.6%	1.3%	0.73	13.49	-4.8%	-4.7%	0.063	0.035	0.11%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.81	32.23	5.50	33	0.0%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.063	0.000	0.16%	0.62	NM	0.00	25	-0.6%	-13.2%	0.01	0.16	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.094	-0.002	-1.88%	0.54	33.45	10.44	32	-2.1%	-8.7%	0.06	0.62	1.6%	0.7%	0.115	0.089	0.08%
First Investment	0.049	-0.001	-1.80%	0.90	NM	0.00	22	-9.3%	-22.1%	0.03	0.52	-64.7%	-30.7%	0.095	0.027	0.05%
Inovest BSC Public	0.082	-0.001	-0.97%	0.00	NM	0.00	24	6.5%	-6.7%	0.01	0.09	0.0%	0.1%	0.105	0.062	0.06%
Coast Investment and Development	0.086	0.010	13.19%	0.86	35.75	6.60	40	15.5%	2.1%	0.22	2.72	2.4%	2.3%	0.093	0.066	0.10%
Al Madar Investment	0.101	0.000	0.00%	0.95	198.04	0.00	21	0.0%	-11.4%	0.00	0.00	0.5%	0.5%	0.115	0.081	0.05%
Bayan Investment	0.041	0.000	0.98%	0.65	NM	0.00	9	-1.7%	-31.2%	0.00	0.06	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.056	0.000	0.00%	0.54	8.60	5.35	15	-2.8%	-4.4%	0.08	1.40	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.030	0.000	-0.33%	0.65	NM	0.00	13	2.0%	10.3%	0.10	3.40	-0.2%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.059	0.003	4.98%	0.46	NM	0.00	18	6.3%	-9.1%	0.00	0.03	-3.2%	-2.5%	0.071	0.055	0.04%
National International Holding	0.123	0.007	6.03%	0.74	17.45	4.27	28	10.8%	-4.4%	0.94	7.74	4.2%	2.9%	0.138	0.090	0.07%
Osoul Investment	0.092	0.000	0.00%	0.77	5.64	6.55	12	-1.0%	-6.3%	0.00	0.00	14.0%	10.9%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	0.000	0.00%	0.48	49.06	0.00	9	-2.6%	-31.5%	0.00	0.00	NM	NM	0.074	0.040	0.02%
Amar Finance and Leasing	0.061	0.000	0.00%	0.55	14.64	0.00	12	3.4%	-2.9%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.151	-0.001	-0.66%	1.72	59.40	0.00	20	0.0%	-10.7%	0.18	1.20	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.201	0.001	0.50%	1.19	8.59	0.00	50	11.0%	102.8%	1.80	8.91	14.5%	6.2%	0.203	0.079	0.12%
Credit Rating and Collection	0.023	0.000	0.00%	0.75	23.94	0.00	4	-0.9%	3.2%	0.00	0.00	3.2%	3.1%	0.024	0.014	0.01%
Ektitab Holding	0.023	0.000	0.89%	0.77	NM	0.00	7	1.3%	118.3%	0.03	1.20	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.035	0.000	0.00%	0.30	109.06	0.00	6	-3.1%	-8.2%	0.00	0.00	0.3%	0.5%	0.043	0.024	0.01%
Warba Capital Holding	0.099	0.000	0.00%	0.86	NM	0.00	10	4.9%	22.4%	0.09	0.94	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.122	-0.002	-1.61%	1.31	96.83	0.00	37	-1.6%	9.9%	0.28	2.26	1.6%	1.0%	0.135	0.102	0.09%
Al Deera Holding	0.191	0.000	0.00%	1.39	39.22	0.00	18	2.7%	19.4%	0.00	0.00	3.4%	1.7%	0.195	0.134	0.04%
AL Safat Investment	0.110	-0.001	-0.90%	1.36	25.29	0.00	31	0.0%	2.8%	0.26	2.37	5.5%	2.7%	0.132	0.086	0.08%
Gulf Franchising Holding	0.059	0.000	0.00%	1.14	89.39	0.00	2	15.7%	-34.4%	0.00	0.00	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,889			11.91	76.75					9.40%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	2.9%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.39%
Advanced Technology	0.477	-0.002	-0.42%	1.00	11.37	4.18	72	-0.4%	8.4%	0.01	0.02	9.1%	1.7%	0.525	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							241			0.01	0.02					0.58%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.564	-0.006	-1.05%	0.76	20.94	0.00	1,440	-1.9%	-21.7%	1.64	2.91	4.1%	2.9%	0.820	0.560	3.48%
Human Soft Holding	3.208	-0.026	-0.80%	3.91	9.41	11.78	410	-0.6%	-4.3%	0.36	0.11	40.5%	32.8%	3.845	3.048	0.99%
Alafco Aviation Lease and Finance	0.167	-0.002	-1.18%	0.73	NM	0.00	159	-3.5%	-17.7%	0.04	0.25	-16.4%	-3.6%	0.220	0.162	0.38%
Kuwait Cement	0.174	-0.002	-1.14%	0.66	29.39	2.84	124	3.6%	-22.0%	0.18	1.04	2.2%	1.4%	0.235	0.164	0.30%
Gulf Cable and Electrical Industries Group	1.230	-0.002	-0.16%	1.14	13.74	4.87	256	1.2%	1.2%	0.90	0.73	8.3%	6.4%	1.340	0.967	0.62%
Integrated Holding	0.425	-0.001	-0.23%	1.69	39.68	3.52	108	2.4%	14.9%	0.44	1.03	4.3%	2.8%	0.454	0.321	0.26%
Kuwait Portland Cement	0.850	-0.008	-0.93%	1.15	14.12	8.16	85	-0.9%	4.0%	0.07	0.08	8.3%	6.3%	0.945	0.751	0.21%
United Projects for Aviation Services	0.212	0.000	0.00%	0.77	178.15	0.00	80	6.5%	3.9%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.19%
Heavy Engineering Industries and Shipbuilding	0.750	0.031	4.31%	1.95	22.22	2.78	135	5.9%	22.3%	0.93	1.25	8.9%	3.6%	0.753	0.566	0.33%
National Industries	0.160	-0.005	-3.03%	0.67	15.02	6.06	58	-3.6%	-17.5%	0.12	0.76	4.4%	3.1%	0.204	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.119	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.258	-0.004	-1.53%	0.97	15.07	7.63	31	-1.9%	-13.1%	0.00	0.01	6.4%	3.9%	0.324	0.248	0.07%
Ras Al Khaimah for White Cement and Constructi	0.094	0.000	0.00%	0.83	69.44	0.00	47	-4.5%	-29.7%	0.00	0.00	1.2%	1.0%	0.147	0.082	0.11%
Combined Group Contracting	0.441	0.011	2.56%	1.48	7.24	6.98	75	19.5%	-2.9%	0.35	0.80	21.5%	5.5%	0.476	0.361	0.18%
Kuwait and Gulf Link Transport	0.053	0.000	-0.75%	0.38	NM	0.00	15	-4.5%	-9.5%	0.01	0.12	-18.5%	-4.2%	0.070	0.039	0.04%
Shuaiba Industrial	0.208	0.003	1.46%	1.13	14.22	5.85	21	12.4%	29.2%	0.00	0.00	8.0%	6.4%	0.220	0.134	0.05%
National Cleaning	0.033	-0.001	-3.78%	0.27	NM	0.00	8	-3.5%	0.3%	0.01	0.37	-3.4%	-1.1%	0.044	0.023	0.02%
Mubarrad Holding	0.086	0.000	0.00%	0.72	11.56	5.81	14	-1.1%	6.8%	0.00	0.00	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.113	0.002	1.80%	0.62	6.78	6.01	19	2.7%	8.9%	0.25	2.26	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.020	0.007	0.00%
Metal and Recycling	0.083	0.001	0.61%	0.98	11.66	0.00	7	-2.4%	66.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.033	0.001	2.14%	0.65	NM	0.00	3	32.0%	-27.4%	0.01	0.20	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.318	-0.003	-0.93%	0.97	10.19	5.61	48	-3.0%	-3.0%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,168			5.34	12.03					7.66%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.790	0.014	0.79%	1.75	10.47	3.04	508	-0.5%	76.4%	0.23	0.13	18.2%	4.4%	1.899	0.943	1.23%
Al Ahleia Insurance	0.619	0.000	0.00%	1.03	7.66	6.46	134	-0.8%	24.3%	0.00	0.00	13.4%	5.4%	0.720	0.453	0.32%
Kuwait Insurance	0.444	-0.006	-1.33%	0.64	2.14	8.89	82	-7.3%	-15.3%	0.01	0.02	NULL	NULL	0.627	0.443	0.20%
Kuwait Reinsurance	0.395	0.000	0.00%	1.39	11.59	1.39	103	0.0%	49.5%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.23	10.39	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.102	0.001	1.09%	0.74	7.29	5.62	25	3.1%	18.0%	0.00	0.01	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.054	0.000	0.00%	0.64	34.74	0.00	6	6.3%	19.1%	0.00	0.02	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.029	0.000	0.00%	0.78	50.88	0.00	3	-1.7%	18.4%	0.00	0.02	0.8%	0.8%	0.042	0.019	0.01%
Total Insurance - 8 Companies							889			0.24	0.19					2.15%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.748	0.000	0.00%	1.76	9.44	6.68	73	-4.1%	-5.2%	0.00	0.00	19.3%	15.3%	1.040	0.625	0.18%
Independent Petroleum Group	0.455	0.001	0.22%	0.86	10.72	6.61	82	-0.9%	-10.8%	0.00	0.01	8.1%	1.5%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.107	0.000	0.00%	0.38	9.16	0.00	29	1.9%	-7.0%	0.00	0.01	4.2%	1.4%	0.135	0.094	0.07%
Energy House Holding	0.055	0.000	0.00%	0.59	NM	0.00	2	-5.0%	198.4%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.019	0.012	0.01%
Senergy Holding	0.032	-0.001	-3.87%	0.66	NM	0.00	6	-4.2%	-28.1%	0.03	0.87	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							199			0.03	0.89					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.844	-0.002	-0.24%	1.88	17.61	1.56	1,111	1.0%	5.5%	1.33	1.57	11.1%	5.5%	0.894	0.680	2.69%
Salhia Real Estate	0.436	-0.004	-0.91%	1.41	15.18	3.25	240	-9.0%	-10.8%	0.40	0.92	9.6%	3.7%	0.550	0.411	0.58%
Commercial Real Estate	0.103	0.001	0.98%	0.64	18.76	2.86	183	1.0%	7.3%	0.36	3.52	3.4%	2.0%	0.111	0.091	0.44%
National Real Estate	0.077	0.000	-0.13%	0.35	15.55	0.00	144	-5.5%	-38.6%	0.22	2.90	2.3%	1.6%	0.157	0.075	0.35%
Tamdeen Real Estate	0.377	0.000	0.00%	0.67	9.92	3.18	151	0.0%	1.9%	0.00	0.00	7.0%	3.8%	0.405	0.296	0.37%
Kuwait Real Estate	0.161	-0.002	-1.23%	1.14	14.83	1.79	148	-0.6%	53.5%	0.90	5.54	7.9%	2.9%	0.170	0.094	0.36%
United Real Estate	0.054	0.000	0.56%	0.37	234.35	0.00	70	1.7%	-14.6%	0.02	0.31	0.5%	0.2%	0.081	0.052	0.17%
First Dubai for Real Estate Development	0.057	0.001	2.16%	0.59	NM	0.00	42	8.2%	16.2%	0.08	1.35	-6.8%	-5.4%	0.059	0.038	0.10%
Al Mazaya Holding	0.055	0.000	0.00%	0.77	NM	0.00	34	12.9%	17.3%	0.43	7.67	-70.8%	-19.6%	0.058	0.035	0.08%
Ajial Real Estate Entertainment	0.255	0.000	0.00%	0.39	11.35	1.87	52	1.2%	-7.4%	0.00	0.00	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.082	0.000	0.00%	0.48	9.69	6.13	28	5.8%	2.0%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.112	-0.001	-0.88%	2.34	7.31	0.00	36	0.9%	83.6%	0.02	0.21	38.2%	6.3%	0.116	0.048	0.09%
Aayan Real Estate	0.078	-0.001	-1.15%	0.53	6.97	6.38	32	-0.9%	0.3%	0.04	0.57	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.078	-0.001	-0.64%	0.26	NM	0.00	20	-6.9%	-16.7%	0.00	0.00	-1.5%	-0.5%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.053	0.001	1.73%	0.58	25.56	0.00	24	0.4%	-11.1%	0.03	0.57	2.3%	NM	0.072	0.048	0.06%
Arkan Al Kuwait Real Estate	0.088	-0.001	-1.01%	0.64	13.84	6.75	22	-11.9%	-24.1%	0.04	0.43	4.6%	1.5%	0.127	0.081	0.05%
Kuwait Business Town Real Estate	0.062	0.000	0.16%	0.72	10.76	8.04	36	3.8%	11.1%	0.00	0.01	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.160	-0.003	-1.84%	1.53	51.78	1.80	10	-3.0%	-29.0%	0.03	0.19	2.9%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.035	-0.001	-3.33%	0.72	6.29	0.00	20	0.9%	51.3%	0.24	6.76	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.053	0.000	-0.19%	0.48	14.71	7.56	20	1.9%	-1.3%	0.04	0.81	3.3%	1.8%	0.059	0.044	0.05%
Al-Arabiya Real Estate	0.054	0.000	-0.56%	0.52	5.51	0.00	20	-3.1%	50.2%	0.13	2.43	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	19.51	3.37	14	-1.2%	-6.5%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.064	0.003	4.22%	0.71	4.51	0.00	11	-2.3%	17.4%	0.02	0.31	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	0.000	0.00%	1.44	55.70	0.00	25	0.0%	-20.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.094	0.000	0.00%	0.82	10.87	8.51	10	-1.1%	-14.5%	0.00	0.00	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.029	0.001	2.85%	0.45	NM	0.00	7	-0.3%	-4.3%	0.00	0.15	-11.8%	-1.9%	0.042	0.026	0.02%
Kuwait Real Estate Holding	0.032	0.000	0.31%	1.02	NM	0.00	6	0.6%	-2.7%	0.00	0.15	-13.6%	-4.1%	0.038	0.021	0.01%
Taameer Real Estate Investment	0.017	-0.001	-2.92%	0.29	NM	0.00	4	5.1%	-21.0%	0.01	0.32	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.160	0.015	10.34%	1.72	NM	0.00	16	48.3%	79.2%	0.07	0.43	-16.3%	-16.1%	0.165	0.076	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.036	0.028	0.01%
Al Masaken International Real Estate Developmen	0.034	-0.001	-1.72%	0.54	20.79	0.00	3	3.9%	27.5%	0.11	3.04	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.051	-0.001	-1.54%	0.28	19.54	0.00	7	4.1%	-15.0%	0.00	0.08	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,548			4.52	40.25					6.16%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.077	0.000	0.00%	0.69	NM	0.00	8	-3.7%	-19.5%	0.00	0.05	-2.1%	-1.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.69	NM	0.0%	8			0.00	0.05	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.504	0.000	0.00%	1.76	10.38	6.94	2,181	-1.2%	-10.5%	1.08	2.16	17.3%	5.4%	0.629	0.500	5.27%
Kuwait Telecommunications	0.566	-0.004	-0.70%	2.48	16.53	5.26	565	-0.5%	-3.2%	0.47	0.83	15.2%	8.1%	0.793	0.532	1.37%
National Mobile Telecommunications	1.238	-0.002	-0.16%	1.07	7.47	5.65	620	5.2%	6.8%	0.03	0.02	15.0%	8.0%	1.295	0.800	1.50%
Hayat Communications	0.072	0.000	0.00%	0.67	NM	0.00	6	-6.5%	20.2%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.01%
Telecom - 4 Companies							3,373			1.59	3.02					8.15%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.192	-0.003	-1.54%	1.74	15.48	6.15	211	-1.0%	2.1%	0.06	0.33	12.4%	2.9%	0.208	0.170	0.51%
Total Utilities - 1 Company							211			0.06	0.33					0.51%

Total Market 150 Companies				1.69	33.13	3.93	41,365			43.73	177.04					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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